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-and-

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

Genesis Global Holdco, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

**DECLARATION OF SHAYA ROCHESTER IN SUPPORT OF AMENDED
STATEMENT BY CREDITOR TEDDY ANDRÉ AMADÉO GORISSE IN SUPPORT OF
CONFIRMATION OF DEBTORS' AMENDED JOINT CHAPTER 11 PLAN, REPLY TO
DCG'S PLAN CONFIRMATION OBJECTION AND RESERVATION OF RIGHTS**

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable) are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (9564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

I, Shaya Rochester, declare as follows:

1. I am a partner at the firm Katten Muchin Rosenman LLP. I submit this declaration in support of the *Amended Statement in Support of Confirmation of Debtors' Amended Joint Chapter 11 Plan, Reply to DCG's Plan Confirmation Objection and Reservation of Rights* (the "***Amended Statement***") filed on February 21, 2024 on behalf of Teddy André Amadéo Gorisse ("***Creditor***"). Capitalized terms used in this declaration shall unless otherwise defined herein have the meaning ascribed to such terms in the Amended Statement.

2. Attached as Exhibit A is a true and correct copy of the Master Digital Currency Loan Agreement between GGC and Creditor dated July 24, 2018.

3. Attached as Exhibit B is a true and correct copy of the Master Loan Agreement between GGC and Creditor dated May 10, 2019.

4. Attached as Exhibit C is a true and correct copy of certain pages from the Terms of Service of Genesis Global Inc. dated October 11, 2022.

Pursuant to 28 U.S.C § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: February 21, 2024
New York, New York

/s/ Shaya Rochester
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